



## **XII.15. - Receive Update on the FY 2018-19 Budget Process**

---

**Finance Department**

**March 20, 2018**

# Background



- Since November 2017, City staff has worked to develop a more inclusive budget process based on Council desire.
- City contracted with well respected firm of Management Partners to assist in this effort.
- ***Input sought from key stakeholders*** including City Council, City employees, City Commissions, community groups, citizens, business leaders and other agencies with which Milpitas partners.
- Means of engagement
  - ❖ Interviews with City Council and Executive Team
  - ❖ Meeting with Labor Groups
  - ❖ Online Surveys for Employees and Community (Translated)
  - ❖ Focus Groups with Community Groups and Other Public Agencies
  - ❖ Community Wide Budget Workshops (Materials Translated)
  - ❖ Budget Workshops for Council

# Results of Enhanced Process



- Identified Priorities:
  - a) Public Safety
  - b) Infrastructure and Community Facilities Maintenance
  - c) Transportation and Transit
  - d) Economic Development and Job Growth
  - e) Fiscal Responsibility
- Final report from Management Partners attached to staff report.
- Staff is incorporating priorities into proposed operating budget and CIP and identifying appropriate means to fund given limited resources.

# Summary - Key Milestones Completed



- **November 4: Council Budget Education Workshop**
- November 15 - 30: Interviews with Executive Staff
- December 12: Discussion with Labor Groups
- December 7 - 22: Interviews with City Council
- December 21: Commissioners' Focus Group
- January 5 - 19: Online Employee Budget Survey
- January 9 - 23: Online Community Budget Survey
- January 8: Community Group Focus Group
- January 9: Partner Agencies Focus Group
- January 22 and 23: Community Budget Workshops
- **February 3: Budgetary Strategic Planning Workshop**
- March 5: PRCRC Review of Park Improvement Projects
- March 7: City Council Introduction to the CIP
- March 14: Finance Subcommittee Update
- March 20: City Council Update

# Upcoming Dates



- **March 28:** Planning Commission Review of CIP
- **April 10 and 12 (if necessary):** Proposed FY 2018-19 Operating Budget and Five-Year CIP for 2018 - 2023
- **May 8 and 10 (if necessary):** Public Hearing to Adopt Operating Budget and CIP
- ***All Tentatively set to start at 7:00pm each. Could meetings be moved up to 5:00pm?***

# Recommendations

- Receive this staff update on the FY 2018-19 budget process.
- Provide direction regarding start times of special meetings for April 10, April 12, May 8, and May 10.



# Questions

